

Clerk-Recorder-Assessor

Total Budget

Operating:	\$15.0 M
Capital:	\$196,000

General Fund Contribution

\$8.7 M (54% of total)

Budget FTEs

91.8 (reduced from 118 in FY 07-08)

FY 2011-12 Accomplishments

Clerk-Recorder Division:

- Completed legally required SSN truncation on all documents from 1980 to 1996.
- Increased the number of electronic recording customers from 20 percent to over 25 percent, creating greater operating efficiencies.
- Updated Clerk-Recorder fees to ensure full cost recovery.

Elections Divisions:

- Successfully conducted the June 2012 Presidential & Statewide Primary Election.
- Completed the redistricting process.
- Consolidated the number of precincts from 318 to 259.
- Implemented an on-line sample ballot option.

Assessor Division:

- Completed 95% of 15,000 property sales, transfers and new construction events.
- Resolved and closed 385 property assessment appeal cases, retaining 87% of the roll value at risk
- Lowered values on approximately 23,500 parcels per the requirements of Section 51.

Fiscal Year 2012-13

Potential Service Level Impacts

Clerk-Recorder Division:

Longer customer service lines, increase in number of days to mail back recorded documents, increase in number of days to process vital record copy requests, reduced hours at the Lompoc Branch Office.

Elections Division:

Reduction in hours available for candidate filing in Santa Maria and the Lompoc branch offices.

Assessor Service Level Impact Resulting from decreasing staffing resources :

Significant reduction in the assessment value due to decreased hours available for work on appeals and reduction in the number of assessment work items completed, potentially resulting in a lower assessed roll value which is the basis for property taxes to all tax receiving entities for funding of public services.

We have submitted a Budget Restoration to mitigate potential negative impacts

Fiscal Year 12-13

Assessor Restoration Request

- Assessor Division has been reduced by roughly 11 FTEs from 64 FTE's in 07-08 to 53 FTE's in 12-13, a reduction of roughly 20%.
- Since 07-08, Assessor workload has grown from 30K to 40K assessable events, increasing workload per FTE from roughly 450 to 750.
- The Department has submitted a restoration request of \$105K to restore 1 Appraiser for FY 12-13. The restoration will help mitigate potential losses of \$3M to \$10M in property tax revenues to County Agencies.

FY 2013-14

Preparing for the Future

- **\$1.6M Budget Gap as a result of:**

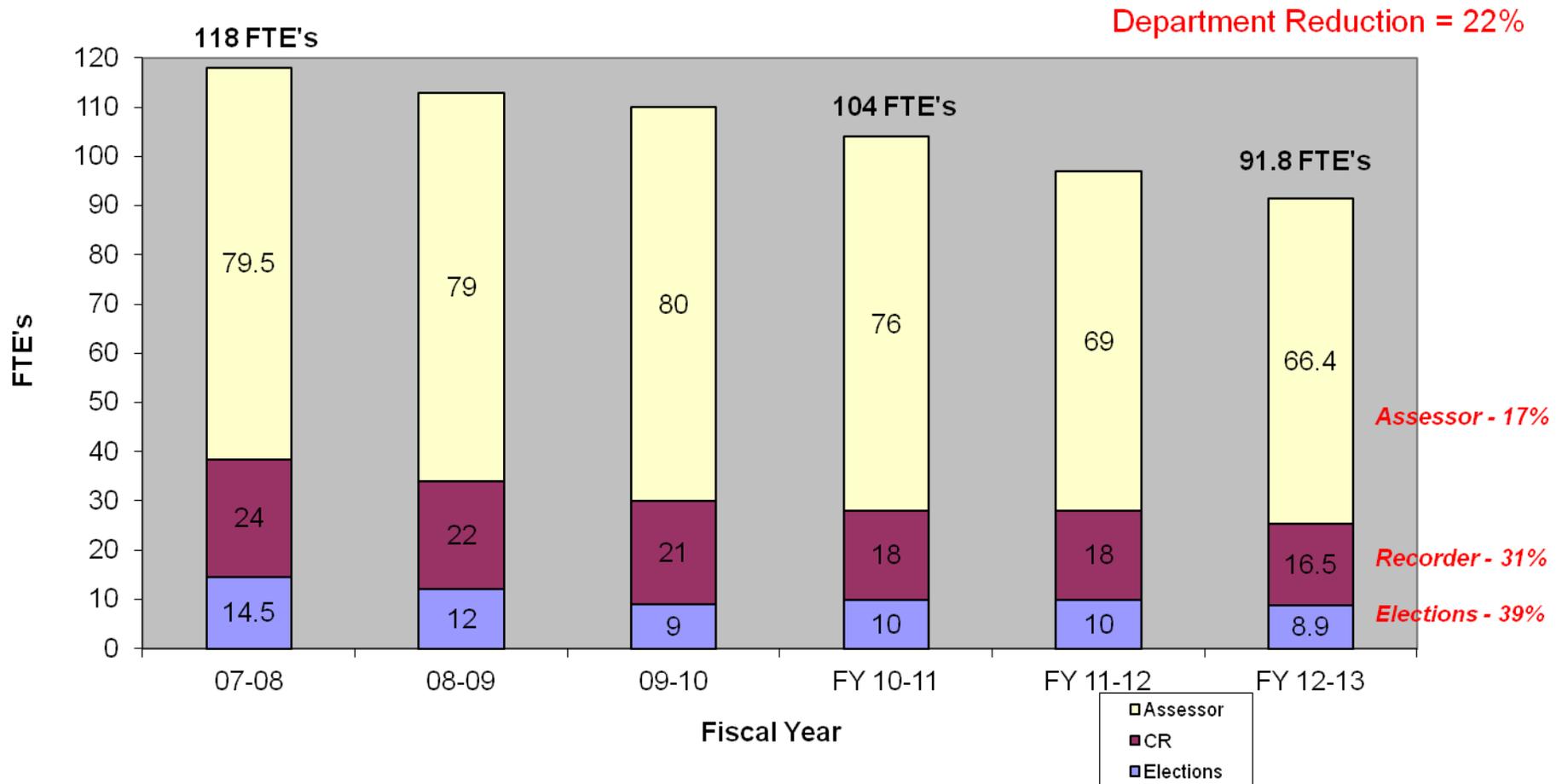
- Loss of \$1.1 million of one-time sources of funding used in 2012-13 to fund on-going operation costs, which were used to compensate for significant revenue reductions (for example PTAFs have gone from \$2.8M in FY 07-08 to an est \$1.9M in FY 12-13) over the last several years and increasing salary and retirement costs.

- **Service Level Impact of the \$1.6M Gap:**

Critical in funding adequate assessment level of services to create and preserve the County's property tax roll, which is the basis for property taxes to all tax receiving entities for funding of public services.

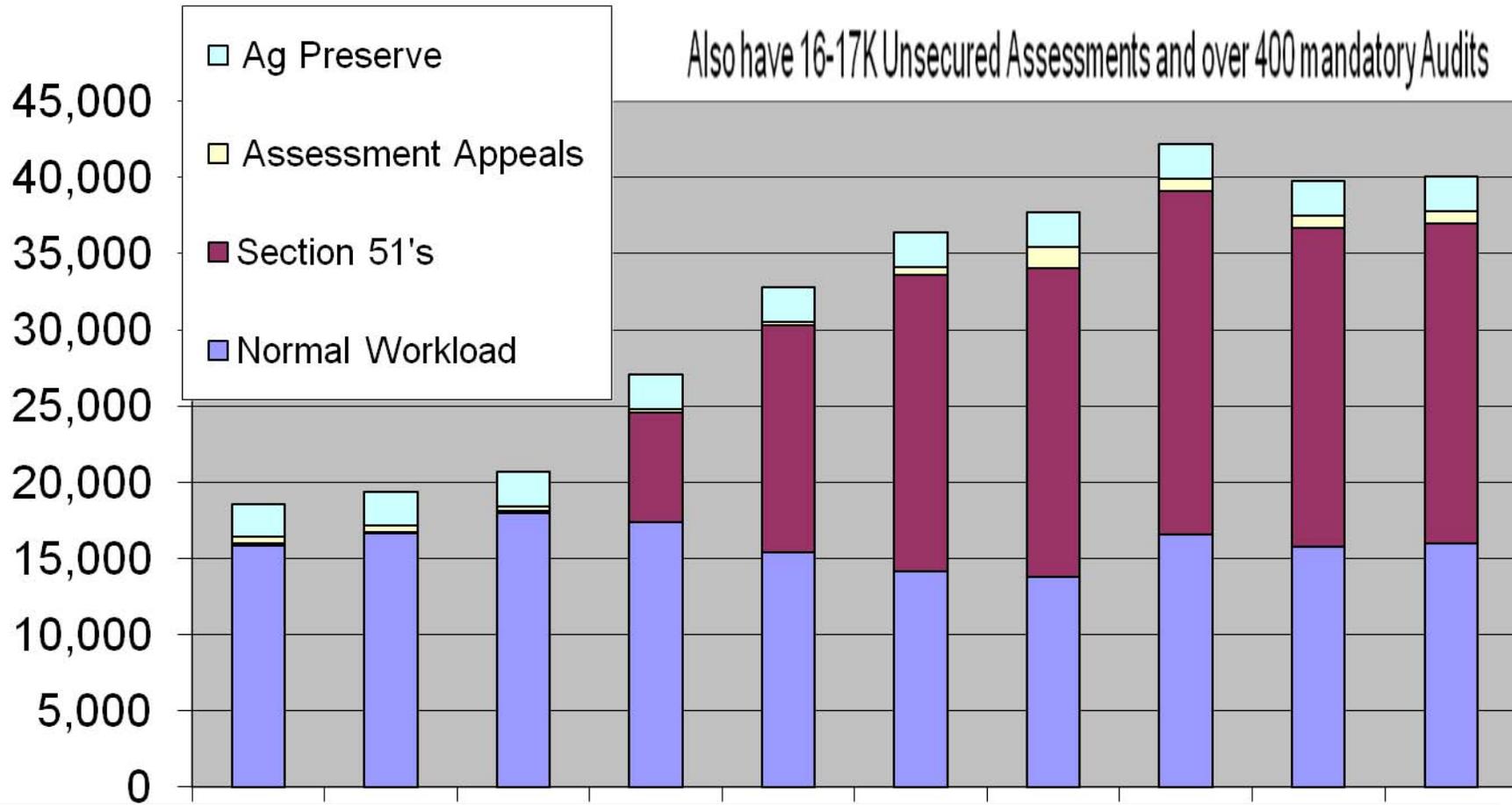
DEPARTMENT PRESENTATION BACKUP SLIDES

FTE LEVELS



Assessor Composite Workload (Secured Roll)

Also have 16-17K Unsecured Assessments and over 400 mandatory Audits



FY starting	2003	2004	2005	2006	2007	2008	2009	2010	2011	est 2012
FTEs (Actuals)	79.1		79.7		79.3	77.0	77.0	70.5	69.1	66.4
Work Items /FTE			260		414	473	490	599	576	604

Roll Year

COUNTYWIDE DOCUMENTARY TRANSFER TAX

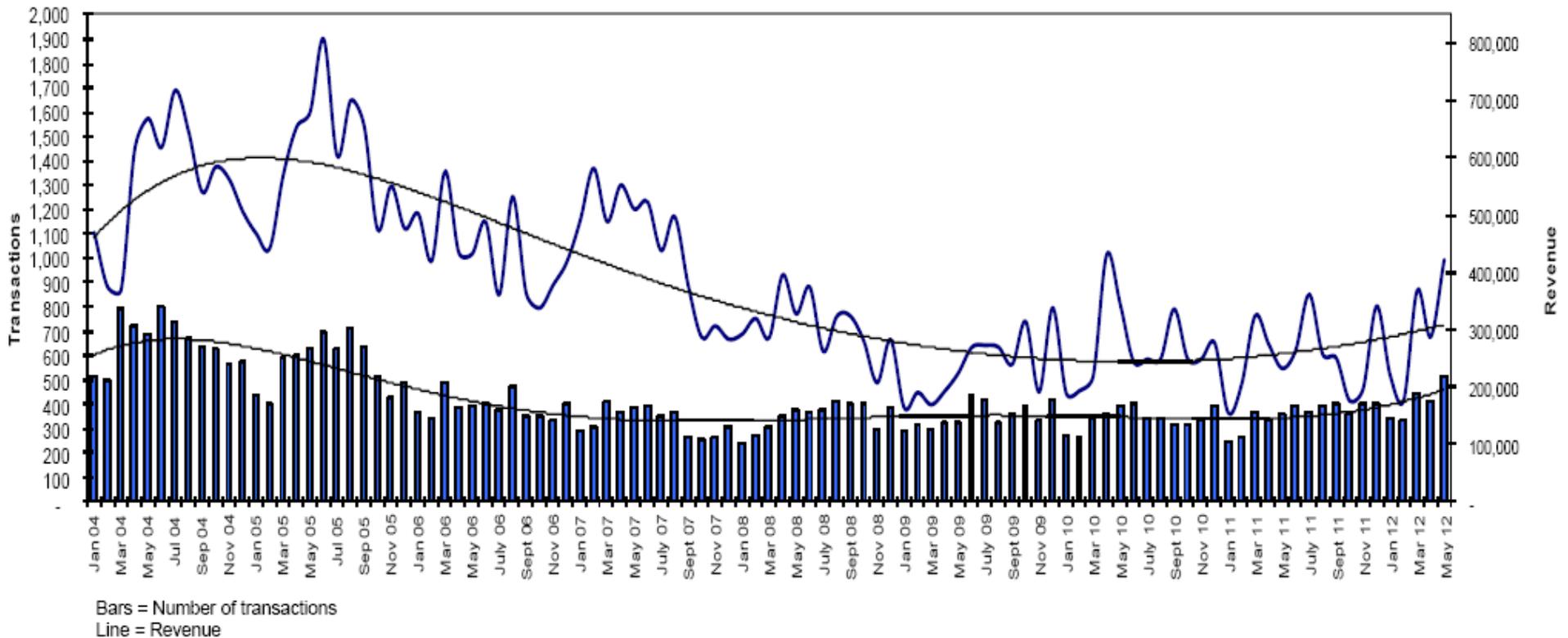
As of 6-1-12



JOSEPH E. HOLLAND
COUNTY CLERK, RECORDER AND ASSESSOR
REGISTRAR OF VOTERS

Countywide Documentary Transfer Tax

As of 6-1-12



Santa Barbara County Recommended Operational Plan
Preparing for Future Challenges

Clerk-Recorder-Assessor GFC

Division	Cost	Revenue	GFC
• Recorder	\$2.9M	\$3.2 M	- \$.3 M (ICRP)
• Elections	\$3.9M	\$.5M	\$3.4 M
• Assessor	\$9.1M	\$3.5 M	\$5.6 M
Totals	\$15.9M	\$7.2 M	\$8.7 M

Recognizing County's share of PTAF = \$2.3 M

County's School's subsidy of PTAF = \$3.7 M

Actual CRA Net County Cost (GFC) = \$2.7 M

Which pays only for Elections

Santa Barbara County Recommended Operational Plan

Preparing for Future Challenges