

STATEMENT OF GIFT/LOAN

Case Name _____
 Case Number _____
 Worker Name _____
 Worker Number _____
 Telephone _____
 Date _____

I, _____ gave _____ money totaling \$ _____
 (Loan/Gift Giver) (Client Name)
 on _____ for _____
 (Month/Day/Year) (Month(s)/Year)

I consider this money: (check one) a gift a loan

If it is a loan, how and when is the money to be repaid? (Specify terms) _____

Date repayment will (or did) begin: _____
 Amount of each payment \$ _____
 How often: _____

I declare under penalty of perjury that this information is true and correct

| | | | |
|---------------------------------|-------|---------|----------------|
| _____ | _____ | _____ | _____ |
| Gift/Loan Provider Signature | Date | Address | |
| _____ | _____ | _____ | _____ |
| Gift/Loan Provider Phone Number | | City | State Zip Code |

I, _____, the recipient of the money, hereby agree with the above statements and am obligated to fulfill them.

| | | | |
|------------------------|-------|---------|----------------|
| _____ | _____ | _____ | _____ |
| Signature | Date | Address | |
| _____ | _____ | _____ | _____ |
| Area Code/Phone Number | | City | State Zip Code |